

Presidential Monitoring Worksheet for Executive Limitations Policies
Policy 2.3.3 – Certification Financial Records

Compilation - February 2016
Revised 2/8/16

Executive Limitation 2.3.3	Certification Financial Records The President shall not fail to assure the accuracy of financial records and require certification by the Chief Financial Officer as a part of the audit process.	
Is the interpretation reasonable?	YES 5	NO
Does the data show accomplishment of the interpretation?	YES 5	NO
Is there sufficient evidence to indicate compliance with the Executive Limitation policy?	YES 4	NO
Based upon your review of the monitoring report, should this Executive Limitation policy be amended?	YES	NO 4
Comments: McCarver: The CFI is a good way to evaluate our financial health--I appreciate seeing that benchmark in the report.		

SHADED ITEMS should be raised for discussion at the meeting.